**INTEREST RATES MARKET NOTICE**

**Date: 13 September 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN179”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 14 September 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN179

**Nominal Issued** R65,000,000.00

**Issue Price** 100%

**Coupon** 10.35%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 15 September 2028

**Books Close date** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 14 September 2022

**Date Convention** Following

**Interest Commencement Date** 14 September 2022

**First Interest Payment Date** 15 December 2022

**ISIN No.** ZAG000189945

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN179%20PricingSuplement1409.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN179%20PricingSuplement1409.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000